

# UNIVERSIDAD POLITÉCNICA DE MADRID Escuela Universitaria de Ingeniería Técnica Aeronáutica

HELICOPTERS

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ROTOR AERODYNAMICS Blade Element Theory Vertical Climb Flight



# Inital thoughts:

- The vertical climb flight is the easiest condition of flight.
  - The velocities on the plane of the rotor are symmetrical about the axis of rotation.
  - The aerodynamic forces on the blades are constant regardless of their angular position.
  - The plane formed by the points of the rotor is perpendicular to the drive shaft.



# Inital thoughts:

- The vertical climb flight is the easiest condition of flight.
- There are different theories for studying rotor aerodynamics.
  - The momentum theory.
  - The blade element theory.
  - The vortex theory.



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ROTOR AERODYNAMIC
 VERTICAL CLIMB FLIGHT
 MOMENTUM THEORY

Thrust and Power Calculations.
 Hover Flight.
 Velocity and Power Ratios
 Thurst and Power coefficients.
 Dimensionless expressions.

### MOMENTUM THEORY

# **INITIAL ASSUMPTIONS**

- High values of Re number flow.
- Replace the rotor with a totally porous disc of the same radius (R) as the rotor replaced.
- We assume the affected current through the disc is defined by the streamtube.
- The fluid flow in the streamtube is considered to be unidimensional, steady and incompressible.
- The effects of the rotation of the slipstream and loses in the blade tips, are negleted.

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### **MOMENTUM THEORY**

# **MATHEMATICAL MODEL**



- The velocity of the upstream fluid of the rotor is the vertical velocity of the rotor. (Vv).
- The fluid velocity in this section of the disc is the vertical velocity of the rotor plus the induced velocity by the lifting disc.  $(V_v + v_i)$ .
- The velocity of the downstream fluid of the rotor is the vertical velocity of the rotor plus the induced velocity in the disc plane affected by a factor of A. (Vv+Avi).



#### **MOMENTUM THEORY**

# **THRUST AND POWER CALCULATIONS**



 $\vec{F}_{Px}$  -  $\int_{A} P \vec{n} dA = G(\vec{V}_{s} - \vec{V}_{e})$  $G = \rho V A = \rho \pi R^{2} (V_{v} + v_{i})$  $T = \rho(\pi R^2)(V_v + V_i)A_{V_i}$ **A**?



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**MOMENTUM THEORY** 

# **THRUST AND POWER CALCULATIONS**





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**MOMENTUM THEORY** 

# **THRUST AND POWER CALCULATION**

THRUST

$$T = 2\rho(\pi R^2)v_i(V_v + v_i)$$

**POWER** 

$$P_i = T(V_v + v_i)$$

$$P - P_{a} = -\rho_{V_{i}}(V_{v} + \frac{1}{2}v_{i})$$
$$P' - P_{a} = \rho_{V_{i}}(V_{v} + \frac{3}{2}v_{i})$$



# HOVER FLIGHT (THRUST AND POWER)

Flight condition  $\longrightarrow V_v=0$ 

$$T = 2\rho(\pi R^2) v_{io}^2$$

$$P_{io}=2\rho(\pi R^2)v_{io}^3$$

$$v_{io} = \sqrt{\frac{T}{2\rho(\pi R^2)}} = \sqrt{\frac{W}{2\rho(\pi R^2)}}$$

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#### **MOMENTUM THEORY**

# **VELOCITY RATIOS**

$$\frac{W}{2\rho(\pi R^2)} = v_{io}^2 = v_i \left( V_v + v_i \right) \longrightarrow \left( \frac{V_v + v_i}{v_{io}} \right) \left( \frac{v_i}{v_{io}} \right) = 1$$

$$\left(\frac{v_i}{v_{io}}\right)^2 + \left(\frac{v_i}{v_{io}}\right)\left(\frac{V_v}{v_{io}}\right) - 1 = 0$$

$$\frac{v_i}{v_{io}} = \frac{1}{2} \left[ \sqrt{\left(\frac{V_v}{v_{io}}\right)^2 + 4} - \left(\frac{V_v}{v_{io}}\right) \right]$$

$$\frac{V_v + v_i}{v_{io}} = \frac{1}{2} \left[ \sqrt{\left(\frac{V_v}{v_{io}}\right)^2 + 4} + \left(\frac{V_v}{v_{io}}\right) \right]$$



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**MOMENTUM THEORY** 

# **POWER RATIOS**

$$\frac{P_i}{P_{io}} = \frac{T(V_V + v_i)}{Tv_{io}} = \frac{V_v + v_i}{v_{io}} = \frac{1}{2} \left[ \sqrt{\left(\frac{V_v}{v_{io}}\right)^2 + 4} + \left(\frac{V_v}{v_{io}}\right) \right]$$

$$\frac{P_i}{P_{io}} = \frac{V_V + v_i}{v_{io}} = \frac{1}{\left(\frac{v_i}{v_{io}}\right)}$$



### **MOMENTUM THEORY**

# **Power Ratio vs Vertical Velocity Ratio**

# **Induced Velocity Ratio vs Vertical Velocity Ratio**



**MOMENTUM THEORY** 

# **DIMENSIONLESS COEFFICIENTS**

Thrust Coefficient (Dimensionless)

Power Coefficient (Dimensionless)

$$C_{N} = \frac{F}{\rho S V^{2}} \qquad C_{T} = \frac{T}{\rho (\pi R^{2}) (\Omega R)^{2}}$$
$$C_{W} = \frac{W}{\rho S V^{3}} \qquad C_{P_{i}} = \frac{P_{i}}{\rho (\pi R^{2}) (\Omega R)^{3}}$$

$$C_T = \frac{2\rho \left(\pi R^2\right) v_{io}^2}{\rho \left(\pi R SUP2\right) \left(\Omega R\right)^2} = 2 \left(\frac{v_{io}}{\Omega R}\right)^2 \qquad C_{P_i} = 2 \frac{v_i}{\Omega R} \left(\frac{V_v + v_i}{\Omega R}\right)^2$$

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#### **MOMENTUM THEORY**

# **DIMENSIONLESS EXPRESSIONS**

$$\frac{v_i}{v_{io}} = \frac{v_i}{\Omega R} \bullet \frac{\Omega R}{v_{io}} = \frac{1}{2} \left[ \sqrt{\left(\frac{V_v}{\Omega R} \frac{\Omega R}{v_{io}}\right)^2 + 4} - \left(\frac{V_v}{\Omega R} \frac{\Omega R}{v_{io}}\right) \right] \longrightarrow \frac{v_i}{\Omega R} = \frac{1}{2} \left[ \sqrt{2C_T + \left(\frac{V_v}{\Omega R}\right)^2 - \left(\frac{V_v}{\Omega R}\right)^2} - \left(\frac{V_v}{\Omega R}\right) \right]$$

$$\frac{C_{P_i}}{C_T} = \frac{C_{P_i}}{C_{P_{io}}} \frac{C_{P_{io}}}{C_T} \longrightarrow \frac{C_{P_i}}{C_T} = \frac{1}{2} \sqrt{2C_T + \left(\frac{V_v}{\Omega R}\right)^2} + \left(\frac{V_v}{\Omega R}\right)$$



# Initial thoughts:

- The Momentum Theory has excessive limitations, including:
  - It doesn't take into account the parasite drag.
  - It doesn't consider the geometry of the rotor.
  - It doesn't take into account the three dimensional effects.



# Initial thoughts:

- The Momentum Theory has excessive limitations.
- The lifting disc is a rotor with b blades rotating with an angular velocity  $\Omega$ , with the following considerations:
  - The blades are high aspect ratio wings, and
  - The application of aerodynamics knowledge is possible.



ROTOR AERODYNAMICS

 $\checkmark$ 

- VERTICAL CLIMBING FLIGHT
   BLADE ELEMENT THEORY
  - Hypothesis, Mathematical Model and Aerodynamic Forces.
    - Thrust and Torque Calculations.
  - Dimensionless expressions.
  - Induced velocity distribution.
  - Constant induced velocity rotors.

**BLADE ELEMENT THEORY** 

# ASSUMPTIONS

- High values of Re number flow.
- The fluid flow is considered steady and incompressible.
- The aerodynamic forces will be obtained from the lift curve and the airfoil polars, which are two-dimensional curves.
- The three-dimensional effects are calculated using semiempirical methods.
- It does not take into account the effects of wake rotation.

## **BLADE ELEMENT THEORY**

# **MATHEMATICAL MODEL**



- We consider the rotor with a radius "R" formed by "b" blades that rotate with a constant angular velocity Ω, in ascending constant vertical flight.
- The blade element has a chord "c", a span "dr" and is situated a distance "r" from the rotor centre.
  - The undisturbed incident velocity is a sum of the tangential velocity and the normal velocity.



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#### **BLADE ELEMENT THEORY**

# **AERODYNAMIC FORCES**











**BLADE ELEMENT THEORY** 

# **THRUST AND TORQUE CALCULATIONS**





#### **BLADE ELEMENT THEORY**

# **THRUST AND TORQUE CALCULATIONS**

Simplified Equations

 $dD \ll dL$   $\phi \approx sen\phi \approx tag\phi = \frac{V_V + v_i}{\Omega r} \qquad dT \approx dL$   $dF_T \approx sen\phi \, dL + dD$   $dT = \frac{1}{2} \rho (\Omega r)^2 c C_l \, dr$   $dF_{T_i} = \frac{1}{2} \rho (\Omega r)^2 \phi c C_l \, dr = \phi dT$   $dF_{T_o} = \frac{1}{2} \rho (\Omega r)^2 c C_d \, dr = \frac{C_d}{C_l} \, dT$ 



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#### **BLADE ELEMENT THEORY**

# **THRUST AND TORQUE CALCULATIONS**

**Differential equations** 

Differential of thrust

Differential of induced torque

Differential of parasite torque

$$dT = \frac{1}{2} \rho(\Omega r)^2 c C_l dr$$
$$dQ_i = \phi r dT = \frac{1}{2} \rho(\Omega r)^2 \phi c C_l r dr$$

$$dQ_o = \frac{C_d}{C_l} r dT = \frac{1}{2} \rho(\Omega r)^2 c C_d r dr$$



**BLADE ELEMENT THEORY** 

# **THRUST AND TORQUE CALCULATIONS**

Dimensionless equations

$$C_T = \frac{T}{\rho(\pi R^2)(\Omega R)^2} \qquad \text{y} \qquad C_Q = \frac{Q}{\rho(\pi R^2)R(\Omega R)^2}$$

Local solidity

$$\sigma = \frac{bc}{\pi R}$$

Dimensionless radius

$$=\frac{r}{R}$$

X

$$dC_{T} = \frac{bdT}{\rho(\pi R^{2})(\Omega R)^{2}} = \frac{\sigma}{2} x^{2}C_{l}dx$$
$$dC_{Q_{l}} = \frac{bQ_{l}}{\rho(\pi R^{2})R(\Omega R)^{2}} = \frac{\sigma}{2}\phi x^{3}C_{l}dx = \phi x dC_{T}$$
$$dC_{Q_{0}} = \frac{bQ_{0}}{\rho(\pi R^{2})R(\Omega R)^{2}} = \frac{\sigma}{2} x^{3}C_{d}dx$$

BET. VUELO VERTICAL ASCENDENTE



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**BLADE ELEMENT THEORY** 

# **THRUST AND TORQUE CALCULATIONS**

Set of simultaneous equations



 $\partial \theta(x)?$  $\partial v_i(x)?$  $\partial \sigma(x)?$ 



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### **BLADE ELEMENT THEORY**

# **DISTRIBUTION OF INDUCED VELOCITIES**

Combination of TCM and TEP



$$dT = \frac{b}{2}\rho(\Omega r)^{2}ca\alpha dr$$
$$dT = 4\rho v_{i}(V_{V} + v_{i})\pi r dr$$

$$\frac{v_i}{\Omega R} \frac{V_v + v_i}{\Omega R} = \frac{\sigma a}{8} \left( \theta x - \frac{V_v + v_i}{\Omega R} \right)$$



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**BLADE ELEMENT THEORY** 

# **DISTRIBUTION OF INDUCED VELOCITIES**

$$\frac{v_i}{\Omega R} \frac{V_v + v_i}{\Omega R} = \frac{\sigma a}{8} \left( \theta x - \frac{V_v + v_i}{\Omega R} \right)$$

$$\frac{v_i}{\Omega R} = \frac{1}{2} \left[ \sqrt{\left(\frac{V_v}{\Omega R} - \frac{a\sigma}{8}\right)^2 + \frac{a\sigma}{2} \theta x} - \left(\frac{V_v}{\Omega R} + \frac{a\sigma}{8}\right) \right]$$

Hover flight

$$\frac{v_{io}}{\Omega R} = \frac{a\sigma}{16} \left( \sqrt{1 + \frac{32}{a\sigma}} \, \theta x - 1 \right)$$



**BLADE ELEMENT THEORY** 

# **CONSTANT INDUCED VELOCITY ROTORS**

Ideally twisted rotor

$$\frac{v_i}{\Omega R} \frac{V_v + v_i}{\Omega R} = \frac{\sigma a}{8} \left( \theta x - \frac{V_v + v_i}{\Omega R} \right)$$

Constant local solidity,  $\sigma$ =cte

Hyperbolic twisted rotor,  $x\theta$ =cte

$$\frac{v_i}{\Omega R} \frac{V_V + v_i}{\Omega R} = \frac{\sigma a}{8} \left( \theta_t - \frac{V_V + v_i}{\Omega R} \right)$$



### **BLADE ELEMENT THEORY**

# **CONSTANT INDUCED VELOCITY ROTORS**

**Optimum Rotor** 

$$\frac{v_i}{\Omega R} \frac{V_v + v_i}{\Omega R} = \frac{\sigma a}{8} \left( \theta x - \frac{V_v + v_i}{\Omega R} \right)$$

Hyperbolic local solidity,  $\sigma x=cte$ 

Constant angle of attack,  $\alpha$ =cte

$$\frac{v_i}{\Omega R} \frac{V_v + v_i}{\Omega R} = \frac{a \sigma_t}{8} \alpha_o$$

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# AERODYNAMIC ROTOR

- VERTICAL CLIMBING FLIGHT
  - BLADE ELEMENT THEORY



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#### **BLADE ELEMENT THEORY**

# **CALCULATION OF THRUST AND REQUIRED TORQUE**

$$\sigma = \frac{bc}{\pi R} \quad x = \frac{r}{R}$$

$$dC_T = \frac{bdT}{\rho(\pi R^2)(\Omega R)^2} = \frac{\sigma}{2} x^2 C_l dx$$

$$dC_{Q_l} = \frac{bQ_l}{\rho(\pi R^2)R(\Omega R)^2} = \frac{\sigma}{2} \phi x^3 C_l dx = \phi x dC_T$$

$$dC_{Q_0} = \frac{bQ_0}{\rho(\pi R^2)R(\Omega R)^2} = \frac{\sigma}{2} x^3 C_d dx$$

$$\frac{v_i}{\Omega R} \frac{V_v + v_i}{\Omega R} = \frac{\sigma a}{8} \left( \theta x - \frac{V_v + v_i}{\Omega R} \right)$$



**BLADE ELEMENT THEORY** 

# **CONSTANT INDUCED VELOCITY ROTORS**

Ideally twisted rotor

Constant local solidity, 
$$\sigma$$
=cte

Hyperbolic twisted rotor,  $x\theta$ =cte

Hyperbolic local solidity,  $\sigma x$ =cte

Constant angle of attack,  $\alpha$ =cte

$$\frac{v_i}{\Omega R} \frac{V_V + v_i}{\Omega R} = \frac{\sigma a}{8} \left( \theta_t - \frac{V_V + v_i}{\Omega R} \right)$$

$$\frac{v_i}{\Omega R} \frac{V_v + v_i}{\Omega R} = \frac{a \sigma_t}{8} \alpha_o$$



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# **IDEALLY TWISTED ROTOR**

Thrust Coefficient

$$\theta = \theta_t \frac{1}{x} \quad y \quad \phi = \phi_t \frac{1}{x} \qquad dC_T$$
$$\alpha = \theta - \phi = (\theta_t - \phi_t) \frac{1}{x} = \alpha_t \frac{1}{x}$$

$$dC_T = \frac{a\sigma}{2}\alpha x^2 dx$$

$$C_T = \frac{a\sigma}{2} \int_0^1 \alpha x^2 dx = \frac{a\sigma}{2} \alpha_t \int_0^1 x dx$$

$$C_T = \frac{a\sigma}{4}\alpha_t$$

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# **IDEALLY TWISTED ROTOR**

Induced Torque Coefficent

$$\theta = \theta_t \frac{1}{x} \quad y \quad \phi = \phi_t \frac{1}{x}$$
$$\alpha = \theta - \phi = (\theta_t - \phi_t) \frac{1}{x} = \alpha_t \frac{1}{x}$$

$$dC_{Q_i} = \frac{a\sigma}{2}\phi \alpha x^3 dx$$

$$C_{\mathcal{Q}_i} = \int_0^1 \frac{a\sigma}{2} \phi \alpha x^3 dx = \frac{a\sigma}{2} \phi_t \alpha_t \int_0^1 x dx$$

$$C_{Q_i} = \frac{a\sigma}{4}\phi_t \alpha_t = \phi_t C_T$$



# **IDEALLY TWISTED ROTOR**

Parasite Torque Coefficient

$$\theta = \theta_t \frac{1}{x} \quad y \quad \phi = \phi_t \frac{1}{x}$$
$$\alpha = \theta - \phi = (\theta_t - \phi_t) \frac{1}{x} = \alpha_t \frac{1}{x}$$

$$dC_{Q_0} = \frac{\sigma}{2} C_d x^3 dx$$

$$C_{Q_0} = \frac{\sigma}{2} \int_0^1 C_d x^3 dx$$

It is necessary to know the mathematical relationship between the  $C_d$  and the position of the blade element.



# **IDEALLY TWISTED ROTOR**

Parasite Torque Coefficient

$$C_{Q_0} = \frac{\sigma}{2} \int_0^1 C_d x^3 dx$$

For blade <u>airfoils</u> which have a parabolic polar curve, the results are:

$$C_{d} = \delta_{o} + \delta_{1}\alpha + \delta_{2}\alpha^{2} \quad para\ r.t.i \quad C_{d} = \delta_{o} + \delta_{1}\alpha_{t}\frac{1}{x} + \delta_{2}\alpha_{t}^{2}\frac{1}{x^{2}}$$

$$C_{Q_0} = \frac{\sigma}{8} \left( \delta_0 + \frac{4}{3} \delta_1 \alpha_t + 2 \delta_2 \alpha_t^2 \right)$$

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# **OPTIMUM ROTORS**

Thrust Coefficient

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$$\sigma = \frac{\sigma_t}{x}$$

$$\alpha = \alpha_0$$

$$\theta = \alpha_0 + \frac{(V_v + v_i)}{\Omega R} \frac{1}{x}$$

$$C_T = \int_0^1 \frac{a\sigma}{2} \alpha x^2 dx = \frac{a\sigma_t}{2} \alpha_0 \int_0^1 x dx$$

$$C_T = \frac{a\sigma_t}{4}\alpha_0 = \frac{\sigma_t}{4}C_l$$

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# **OPTIMUM ROTORS**

# Induced Torque Coefficient

$$\sigma = \frac{\sigma_t}{x}$$

$$\alpha = \alpha_0$$

$$\theta = \alpha_0 + \frac{(V_v + v_i)}{\Omega R} \frac{1}{x}$$

$$dC_{Q_i} = \frac{a\sigma}{2}\phi \alpha x^3 dx$$

$$C_{\mathcal{Q}_i} = \int_0^1 \frac{a\sigma}{2} \phi \alpha x^3 dx = \frac{a\sigma_t}{2} \phi_t \alpha_0 \int_0^1 x dx$$

$$C_{Q_i} = \frac{a\sigma_t}{4}\phi_t\alpha_0 = \phi_t C_T$$

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# **OPTIMUM ROTORS**

# Parasite Torque Coefficient





# **Figure of Merit**

Is defined as the ratio between the minimum possible power required to hover an ideal rotor and the actual power required to hover. Is denoted by the letter "M".





# LOSSES IN THE BLADE TIPS

# **General Thoughts**

- Until now the "three-dimensional effects" have not been taken into account.
- There is a circulation around the marginal tips of the blades caused by the pressure difference between the upper and lower surfaces of the airfoil.
- "the lift force of the blade element on the marginal tips is null"



# LOSSES IN THE BLADE TIP

# **Tip Loss Correction**

**Prandtl and Wald**. They created a dimensionless coefficient "B".

From a blade section located a distance "BR" from the centre, all the airfoils do not generate lift but 0 have drag. With this tip losses correction, the overall value of the thrust is valid, even though the thrust distribution along the blade span is not correct.





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# LOSSES IN THE BLADE TIPS

# **Tip Loss Correction, expressions**





# LOSSES IN THE BLADE TIPS

**Ideally Twisted Rotor** 







# **GROUND EFFECT (IGE)**

- A helicopter in close proximity to the ground (z~R):
- Less power is needed for a given thrust.
  - Or



It lifts more weight while using the same power.

The configuration of the streamlines in close proximity to the ground changes and the induced velocity is less than out of ground effect.



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**GROUND EFFECT** 

**Tip Loss Correction** 

$$\Lambda = \frac{1}{0.9926 + 0.03794 \left(\frac{2R}{z}\right)^2} < 1$$

# Correction factor is applied to the terms that contain the variable $v_i$



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# **GROUND EFFECT**

**Tip Loss Correction, expression** 

# **IDEALLY TWISTED ROTOR** (Torque Coefficient)

$$C_{\mathcal{Q}} = C_{\mathcal{Q}_i} + C_{\mathcal{Q}_o} = \phi_t C_T + \frac{\sigma}{8} \left( \delta_o + \frac{4}{3} \delta_1 \alpha_t + 2\delta_2 \alpha_t^2 \right)$$
$$C_{\mathcal{Q}_{c.e.s.}} = \Lambda \left( C_{\mathcal{Q}_i} + C_{\mathcal{Q}_o} \right)_{s.e.s} + (1 + \Lambda) \frac{\sigma}{8} \delta_o$$



# **GENERAL CALCULATION FOR ANY ROTOR**

# **Some General Thoughts**

- **Gessow** (he called "quick estimation of power") proposed to carry out calculations on any rotor that:
- <sup>st</sup> step: Calculate the Equivalent ideally twisted rotor.
- <sup>3</sup> 2<sup>nd</sup> step: Correct these calculations taking into account the actual taper ratio and the actual twist of the blade.



# **GENERAL CALCULATIONS FOR ROTORS**

# **Expressions of the I.T.R. equivalent**

I.T.R. equivalent

$$\sigma_e = 3 \int_0^l \sigma x^2 dx$$
;  $\theta = \frac{1}{x} \theta_t$ 

$$\phi_t = \frac{1}{2} \left[ \sqrt{\frac{2C_T}{B^2}} + \left(\frac{V_v}{\Omega R}\right)^2 + \left(\frac{V_V}{\Omega R}\right) \right]$$

$$C_{T_{RTIe}} = B^2 \frac{\alpha \sigma_e}{4} \alpha_t$$

$$C_{Q_{T_{RTIe}}} = C_{Q_i} + C_{Q_o} = \phi_t C_T + \frac{\sigma}{8} \left( \delta_o + \frac{4}{3} \delta_1 \alpha_t + 2\delta_2 \alpha_t^2 \right)$$



# **GENERAL CALCULATIONS FOR ROTORS**

**Expressions of the actual Rotor**  $C_Q = (l + F) C_{Q_{RTIe}}$ 

F	$\lambda = 1:1$			$\lambda = 3:1$		
torsión	0	- 8	- 12	0	- 8	- 12
C <sub>T</sub> /σ=0.067	+ 5.5	+ 3.0	+ 1.5	+ 3.5	0	0
C <sub>T</sub> /σ=0.100	+ 7.5	+ 3.5	+ 1.5	+ 3.0	-0.5	- 0.5



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# **GENERAL CALCULATIONS FOR ROTORS**

**Expressions of the actual Rotor** 

$$C_{\mathcal{Q}} = (1 + F) C_{\mathcal{Q}_{RTIe}}$$

$$c_{l} = \frac{6 C_{T}}{\sigma_{e}} = \frac{6 C_{T}}{B_{2}\sigma}$$

$$G = 0.015\lambda + 0.0625 (2.6 - \lambda)_{C_{l}}$$

$$H = 0.0017708 (1.3543 - \lambda) - 0.0046875 (3 - \lambda)_{C_{l}}$$

$$F = G - H \theta_{t}$$